

### i. WELCOME & CONTENTS.

We've made this guide for anyone involved or interested in becoming involved in co-producing services with Oxfordshire County Council. This could be citizens or staff working for or with local authorities, the NHS, or providers of care.

In the years since the advent of the NHS Constitution and the 2014 Care Act we, in health social care, are expected to work co-productively. Co-production should be the default. The guide explains what co-production is and how it could look and work in practice. 'Working Together - getting started in co-production' partly replaces our handbook published in 2020.

We have co-designed this booklet and much of the content herein owes its origins to our original handbook (which was co-designed), although it has been re-worked and presented in an entirely different way. This is the first of three 'Working Together' booklets, all designed to accompany and support a newly rolled-out set of progressive training modules.

A new 'Co-pro Toolkit' has also been produced. It is a set of stand alone briefing documents, videos, audio and practical tools designed to support co-productivity in action. You'll get a copy of the toolkit on completion of Level Three of our Co-production Training programme.

Enjoy the first steps of your own co-production odyssey!

Marc Borja.

Oxfordshire County Council

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### ii. WHAT IS CO-PRODUCTION?

# CO+PRODUCE CO-PRODUCTION

together

make

make together

There are many definitions of co-production that have been written over the years, in this country and abroad. What they all have in common is the recognition that citizens who access services, and their families and carers, have the expertise and skills, gained through their own experience, to help innovate and improve council services.

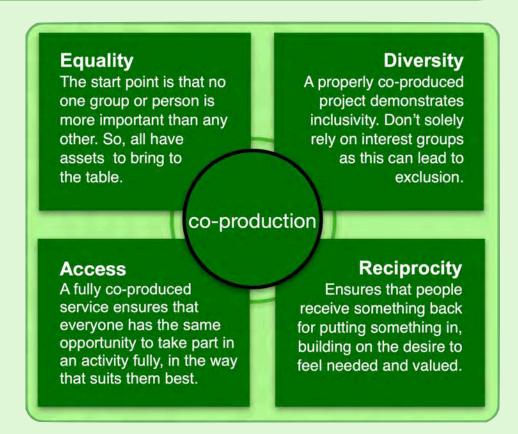
What makes co-production special is that stakeholding citizens (that's people who are affected in a good way or bad way by existing services) are invited to meet and work with professionals on an equal footing. Together they can create improvements to an existing service (or design an entirely new project) and then influence the way it is run and evaluated for the benefit of the community.



The Oxfordshire definition of co-production.

'Co-production is the process where providers and/or professionals and stakeholding citizens equally share a whole-life responsibility for the creation and delivery of products, services or knowledge. Co-production is underpinned by the principles of equality, diversity, access and reciprocity.'

# iii. CO-PRO PRINCIPLES.



The Principles of Co-production.

Principles are a set of rules or laws that govern actions. They tend to be unchanging and universal. The principles that underpin co-production are equality, diversity, accessibility and reciprocity. We argue, that all four principles are critical for putting co-production into practice. If we can show inclusivity at the heart of our co-productive practice, we can celebrate its authenticity.

#### **EQUALITY.**

Co-production starts from the idea that no one group or

person is more important than any other group or person. So, everyone is equal and everyone has assets to bring to the process. Assets refer to skills, abilities, time and other qualities that people may have that are useful to the process. This is different from approaches that focus on people's difficulties and what they cannot do.

So, everyone brings assets to a co-productive process that should be used and valued.

#### **DIVERSITY.**

Following on from equality we segway seamlessly into diversity. Co-production should be as inclusive as possible. This can be challenging but it is important that co-production projects are proactive about diversity.

It is known from many studies some groups are persistently under-represented or excluded from most forms of participatory work with local authorities; it's not unreasonable to assume this goes for co-productive processes too.

The main groups likely to experience exclusion are:

- Black, Asian and minority ethnic people;
- LGBT+ people;
- people who communicate differently;
- · people with dementia;
- older people who need a high level of support;
- Gypsies & Travellers;
- people who are not affiliated to any organised group.

Don't forget that where someone lives may also create barriers to inclusion:

- Gypsies and Travellers;
- · Homeless people;
- · People in prison;

- People living in residential homes;
- Young people living in rural areas.

#### ACCESS.

Co-productive processes need to be accessible - there should be true equality of opportunity. People should be able to participate in the way that suits them best.

Most of us consider physical access as a matter of course, but making sure that information is accessible and that it is provided in appropriate formats is equally important. Some language can be problematic because it involves jargon that is inaccessible (including a lot of the words frequently used in co-production). Ensure that all who participate understand the word co-production and its implications.



Everyone needs to have enough information to take part in a co-produced process. There may be legal issues that impact on your work. Confidentiality and strict adherence to rules around information sharing must be observed. It's good practice to try to identify these barriers beforehand and look to resolve the issues before you embark on your co-productive journey.

Another important aspect of accessibility is time and timing, which can be overlooked. Is enough time given to a meeting agenda or factored into a project plan for co-production to be fully embraced?

Shift things up a bit - ensure that meetings are regularly held on different days of the week and at different times. This will enable most people to participate most of the time.

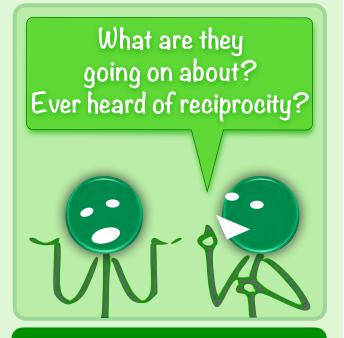
#### RECIPROCITY.

Reciprocity has been defined as ensuring that people receive something back for putting something in, and builds on people's desire to feel needed and valued.

Everyone has assets and those assets are part of the individual's 'social capital'. If they invest some of their social capital, they

should expect a return. This could be in the form of recognition, invitations to high profile events, training, time credits and other opportunities. The idea has its roots in mutuality and in particular in the work of Edward Cahn: all parties that are involved have responsibilities and expectations to each other.

As with most words used in co-productive practice 'reciprocity' may be considered as jargon. It isn't a particularly accessible word. It is usually better to outline the concept in plain English, than dwell on the word.



#### WORDS, WORDS, WORDS.

Have a look at our video on the Council website which should help you get to grips with some of the technical words used in co-production.

www.oxfordshire.gov.uk

# iv. HOW DOES IT FIT IN?

One of the main questions people ask when starting to do co-production is 'How is co- production different to engagement, consultation and other types of interaction?' A national organisation called Think Local Act Personal (TLAP) adapted an original American model of the various forms of interaction and how they relate to each other. You can see from the diagram that they form a staircase, starting with coercion and running up to co-production.

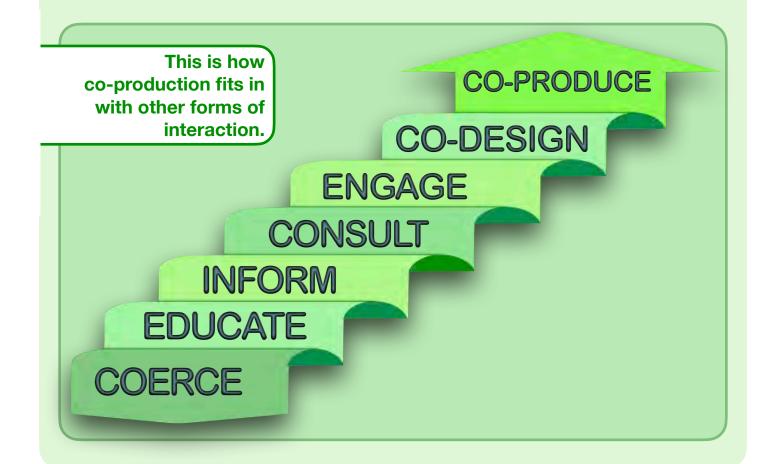
This is how co-production fits in with other forms of interaction.

#### 1. COERCE.

Back in the day this is how all local government services were done. One size fits all, with a possible penalty if you didn't abide by the rules. We don't like to work this way these days.

#### 2. EDUCATE.

An attempt is made to help citizens understand the service and know how they may find out more should they need to.



#### 3. INFORM.

The service provider tells citizens about what is available and explain how it works. This may include telling people what decisions have been made about the service and why.

#### 4 CONSULT.

Citizens may be asked to complete questionnaires, be involved in surveys or attend meetings.

#### 5. ENGAGE.

Those who currently use services are given more opportunities to express their views and may be able to influence some decisions, but this depends on what the providers of the service will allow. Therefore the power relationship is not equal.

#### 6. CO-DESIGN.

Citizens with experience of a service become involved in designing improvements or totally new services, based on their experiences and ideas. There is genuine influence for service users who become involved in a co-design process, but they have not been involved for the whole lifetime of the service.

#### 7. CO-PRODUCE.

An equal relationship between people who use services and the people responsible for planning and delivering services. They work together, from beginning to end: design to delivery, sharing strategic decision-making about policies, as well as planning the best way to deliver services.





This French student poster (Spring 1968) was used as 'figure 1' in Sherry Arnstein's paper which gave rise to our staircase of interaction.

#### In English:

"I participate; you participate; he participates; we participate; you participate... They profit."

Her point (in her words): "There is a critical difference between going through the empty ritual of participation and having the real power needed to affect the outcome of the process."

# v. CO-PRO OR FAUX-PRO?

Understanding what co-production isn't, is as important as understanding what it is. For example David Boyle and Michael Harris say co-production is not: consultation, volunteering, or individual budgets in their discussion paper 'The challenge of co-production' [pages 16-18]. The following table sets out some more of what is and isn't co-production:

What co-production is and what it isn't.		
Co-production is:	Co-production isn't:	
Partners respecting each other and valuing each other's perspective and contribution.	Awarding a contract with a voluntary organisation to deliver public services.	
Working together from the very start to identify and achieve an end result which is equally and collaboratively agreed on.	Service user involvement in assessing services.	
Allowing time so that all parties can listen to each other, understanding where everyone is coming from and arriving at an understanding of the particular challenges they face.	Consultation i.e. having a plan and then going out and about to tell people about it OR even having a plan, asking people their view of the proposals and then incorporating their thoughts into the revised plan.	
All parties respecting the limitations that may affect a co-productive process, these may be for example: economics, statutory regulations, ethics & equality of civic rights.	One party persistently insisting another comes around to their way of thinking with the implied threat of withdrawing from the process. 'Drawing lines in the sand'.	
Valuing, learning from and building on the diversity of assets held by the group: skills, experience, knowledge, time and networks.	By its nebulous, evolving nature, a quick fix. It requires the investment of time and resources.	
Working in ways that foster a culture of inclusion, where participation is in a manner that best meets the needs of each member of the group.	Identifying, classifying and listing problems with the expectation that solutions will be found by someone else.	
Sharing ownership for developing solutions that are evidence based, work and are deliverable.	A way of getting your agenda on the table - maybe by attempting to avoid democratic processes ie. Council committees/cabinet.	
Sharing ownership of problems that arise and a commitment to collaboratively find solutions.	An arms length process for abrogating responsibility when confronted with problems or failure.	
Professionals transitioning to working as service facilitators, not service deliverers.	A new tick box piece of evidence to demonstrate performance and impact.	

# vi. WHY DO IT?

Oxfordshire County Council is now leading the way by embedding real, sustainable co-production throughout all appropriate services, which is rigorously monitored and evaluated. Jargon aside, this means that Oxfordshire citizens and their families will sit alongside Council professionals, design and run services that deliver for them and the wider community.



Stephen Chandler (Oxfordshire County Council).

Citizens who engage with Oxfordshire County Council services have, over a period of time, developed knowledge and skills as a result of their lived experience - they have become 'Experts by Experience'. The process of co-production puts experts by experience and professional staff (Experts by Qualification), together in a power-sharing team.

The synergy of co-productivity, or the extra benefit that is achieved by two or more elements working together, can bring a range of benefits and improvements for all concerned. The benefits we achieve are described as either intrinsic or extrinsic. Intrinsic benefits are intangible and vary depending on each person or group of people. Extrinsic benefits are those with tangible outcomes.



"When the whole is greater than the sum of its parts."

# vii. THE CARE ACT.

We assume that the authors of the definition used in the Statutory Guidance for the Care Act (2014) had a full understanding of what has become an established view of co-production when they were penning the document (definitions vary from place to place but they all draw on the same fundamentals). It makes clear that it is primarily people who draw on care and support; carers, friends and the wider community who should be involved in co-production. Co-production is also

championed in relation to information, advice and advocacy, assessment, market shaping, developing local strategies and plans.

The statutory basis for co-production lies with the Care Act, but you should also take into account other significant pieces of legislation that gives more scope for this asset-base approach. In the *Co-pro Tool Kit* you'll find a briefing paper that examines the Care Act as well as the 2012 Public Services (Social Value) Act.



Statutory Guidance, the Care Act 2014. Local authorities should, where possible, actively promote participation in providing interventions that are co-produced with individuals, families, friends, carers and the community.

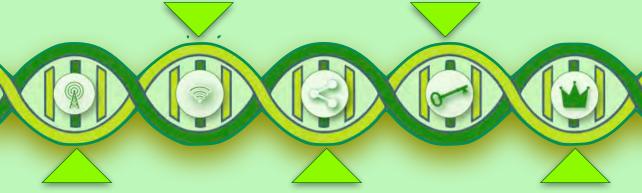
Co-production is when an individual influences the support and services received, or when groups of people get together to influence the way that services are designed, commissioned and delivered.

### viii. THE RIGHT ENVIRONMENT.

Vital Values.

A culture of openness & honesty must first, and continue to, exist.

Ownership, understanding & support of co-production by all involved.



All contact should be clear and in plain English. A commitment from the highest level to sharing power & decisions with citizens.

A culture in which people are valued & respected should exist.

Co-production relies on everyone working to a set of values (first identified by Coalition for Collaborative Care) that produce an outcome that works for all. You'll notice that the Principles of Co-production inform these values. While the experiences we all have of co-production may vary, the values that weave through effective co-production are invariably consistent. Values are the evolving qualities or standards that govern our behaviour.

The more we do good co-production, the more others will follow. It encourages further co-production.

### ix. LET'S GO CO-PRO!

It's good to have a systematic approach. This simple one (developed by the NHS) is a good start. A more detailed approach is presented in the third instalment of 'Working Together' & Level 3 Co-pro Training.



Get agreement from senior leaders to champion co-production.

Enable a representative range of citizens who access services to become involved.





Put systems in place that reward & recognise the contributions people make.

Identify areas of work where co-production can have a genuine, lasting impact.





Consciously build co-production into your work programme until it's the norm.

Train & develop staff & citizens, so that everyone knows what co-production is.

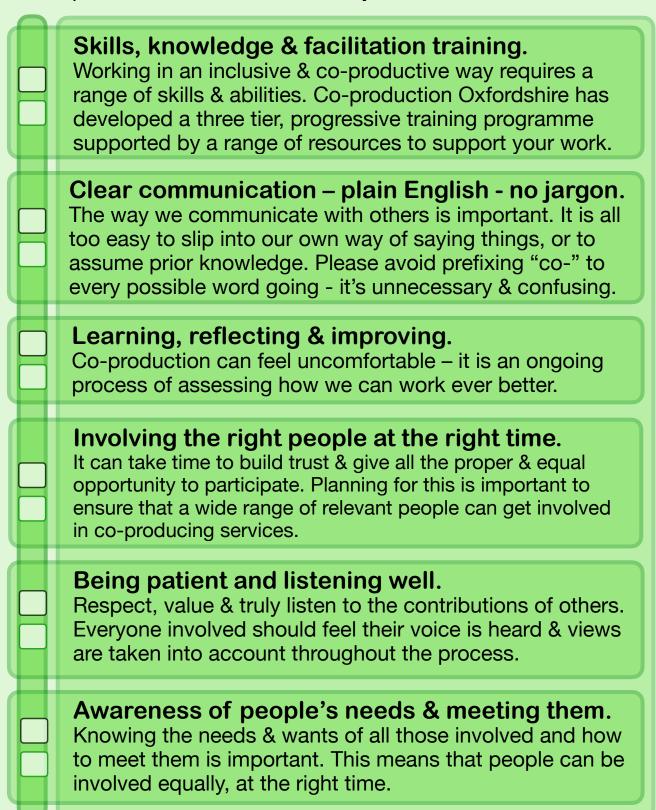




Regularly review & report back on progress to all key stakeholders.

### x. USEFUL TIPS.

This list of tips is a useful way of remembering what's needed to get co-production happening. Tick the top white box if you're confident in the specific area, tick the bottom if you need more information.



#### Ability to share power.

This means developing an equal partnership, in so far as possible, & sometimes letting go. It can involve sharing resources, decisions & is rooted in a deep appreciation of the particular assets that all participants can contribute.

### xi. TRAINING & RESOURCES.



Working Together - getting started with co-production, accompanies Level 1 Co-production Training, which not only covers the contents of this booklet in more detail, but also introduces the people and history of co-production. Co-production Training Level 1 is available as a two hour training module only available in-person.



Working Together - Co-production in practice, accompanies Level 2 Co-production Training, which introduces and builds on the theory of co-production and the unique facets of the approach. L2 training is offered as a three hour, in-person training module.

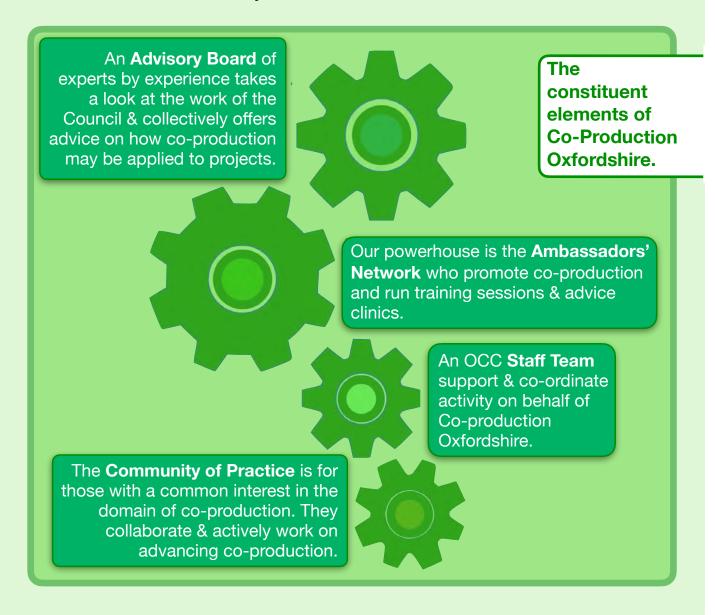


Working Together - your co-productive project, accompanies Level 3 Co-production training which takes you step by step through setting up, managing and evaluating a project. You'll receive your copy of the Co-pro Tool Kit following this three hour, in-person training module.

### xii. CO-PRO OXFORDSHIRE.



In 2016 Oxfordshire County Council (OCC) decided it wanted to make co-production its normal way of working. It asked the Social Care Institute for Excellence for support and they ran some workshops and invited a mixture of people who use services, carers, families and staff to co-produce some suggestions for how co-production could become the way OCC works. Co-production Oxfordshire started its work in September 2017. There are now four elements to Co-production Oxfordshire: an Advisory Board, the Ambassadors' Network, a small team of OCC staff and the Community of Practice.



### xiii. SELF-TEST QUESTIONS.

Four teasers for you. If you're reading a paper version, turn the page up-side-down to reveal the answer or if you're viewing online as a pdf, use the rotate feature to view the answer.

#### Q1. How does co-production differ from engagement?

A1. Co-production and engagement are both forms of interaction. The difference between co-production and other forms of interaction is the 'beginning to end', sharing of power between experts by qualification and experts by experience. Engagement does not guarantee an equal relationship with power.

Q2. On what level of the Staircase of Interaction would you be if the local council was asking people to complete questionnaires, be involved in surveys or attend meetings?

decisions.

**A2**. You would be on step four where consultation is the form of interaction. The views of people are being sought about an issue. However, this is as far as it goes. Citizens do not have the power to challenge, influence or make

Q3. How may we reward and recognise the contributions that experts by experience make?

as reciprocity.

**A3.** Reciprocity rewards could take the form of time credits, formal recognition, training and educational courses. Out-of-pocket expenses may not be counted

Q4. What are the barriers to the equitable sharing of power between experts by experience and experts by qualification?

**A4.** Assuming you have managerial support: budget constraints, legal and statutory duties of the Council, or democratic procedural requirements may all be potential barriers to power-sharing.

# "BE AWARE: The term co-production is occasionally used in policy circles to mean no more than consultation..."

Professor Edgar Stuart Cahn.

"Working Together - getting started with co-production"

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Oxfordshire County Council is also referred to as 'the Council' throughout.

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