**Record of annual review meeting of an Education Health and Care plan or a Statement of Special Educational Needs (EY setting)**

This form must be completed annually in respect of children who have a statement of special educational needs or Education Health and Care plan.

For process refer to **Annual Review guidance for settings**.

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| Child’s name | Date of birth |
| Setting:  |
| Date of last annual review | Date of review meeting |

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| --- | --- | --- |
| Review of the statement/Education, Health and Care Plan | Yes | No |
| Could the needs be met by the Local Offer at SEN Support (If 'Yes' the Local Authority will consider ceasing to maintain the statement/EHC Plan) |[ ] [ ]
| If it is considered that changes to the current statement/EHC Plan are necessary please annotate an electronic copy of current statement/EHCP (changes to Annex A only require an amendment of the EHC plan if they involve changes to long term outcomes, needs or provision). |[ ] [ ]
| Is there evidence and agreement that a reassessment of the child's special educational needs should be considered? |[ ] [ ]
| Is the child transferring between phases of education? * early years provider to school

The review and amendments must be completed by 15 February in the year of transfer. |[ ] [ ]
| Is a change to the setting anticipated, other than a transfer between phase? Give reasons.  |[ ] [ ]

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| Describe any other relevant changes in the child's personal circumstances |
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| Key points of discussion from the meeting |
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| Parent(s)/carer(s) response or comments relating to any of the changes, including where there is any disagreement.  |

Setting leader/Manager’s signature: Date:

Supporting professional’s signature: Date:

**Send this to your SEN Officer with:**

|  |  |
| --- | --- |
|  | Tick if attached |
| Any reports that have not already been provided prior to the meeting |  |
| An annotated copy of the **reviewed** Annex A including ‘People who will help’ to show who attended and submitted reports |  |
| A copy of the **new** Annex A showing planning for the next year and updated ‘People who will help’ |  |
| A copy of the setting’s tracking report for the child/young person |  |
| An annotated EHC plan showing proposed changes to the plan if these are needed (this may require a new EHC plan to be issued) |  |

**This report must be sent to everyone invited within two weeks of the meeting.**